

SMART RESPONSE powered by CentrIGPT

	Questio	nnaire ISO 100 Questions Due: Dec 1, 2024		😤 Collaboration 🛛 😰 Run Smart Response							
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Corporate Structure and Governance	1.1 0	ieneral Management / Portfolio Questions		Question Please evaluain the history of the firm. How did it come to be?	Kno	owledge B	ase				
General Management / Portfolio Questions	1.1.1 F	lease explain the history of the firm. How did it come to be?	,	Answer							
Please explain the history of the firm. How did it come to be?		Our firm, Nova Vista Bank, was established in 2012 with a vision to provi		A Generated			▼			Add New	V OBA 🗸
Here are the law from offer members of the designed	1.1.2 \	who are the key front office members of the deal team?		Normal V SansSerif V B I U = O D O		ld Qu	estion	Answer	Status	Updated or	an i
A WHO are then key more under memory or the deal learns?	1	At Nova Vista Bank, we take pride in our highly skilled and dedicated de		Our firm, Nova Vista Bank, was established in 2012 with a vision to provide		6734 Ha	ve there heen	Ves	Verified	Jan 1 202/	4
3 Who are the key front office members of the deal team?	1.1.3 \	who are the key front office members of the deal team?		unparalleled investment services and contribute to the financial success of our clients. The foundation of the company was laid by a group of seasoned		0734 110	ve mere been	105		58111, 2024	·
Add Inseer		At Nova Vista Bank, our approach to structuring and executing deals is g		professionals in the finance industry who identified a need for a client-centr		6736 Is 1	the company c	No	Expired	Jan 1, 2024	4
What was their capital base?	1.1.4 3	that was their capital base?		References					_		
5 Describe and explain the employee compensation structure.		Should you require more detailed information about any specific team m)	Test Assessment General Information Section 2.6 Bosed on our assessment, we conclude that XYZ Company has implemented effective controls to manage access to service india and prevention a culture of security avarances among its employees	1	6741 Do	es the compa	Yes	Verified	Jan 1, 2024	4
Add transm What is the postical / target resum and/in?	1.1.5	rescribe and explain the employee compensation structure.	•	SOC 2 Type II 2023,pdf, pg 12 During for examination of the controls over data security at XYZ Company, we identified that access		6742 Ca	n you disclose	There is no pendi	Not Verified	Jan 1, 2024	4
AltArser		At Nova Vista Bank, we believe in fostering a culture that attracts and re	J.T.	to sensitive data is restricted through role-desed access controls (RBAC). We observed that access							
	1.1.6 \	what is the typical / target return profile?		Access control to sensitive information is managed through a combination of technical controls and policy enforcement measures. Our organization maintains a role-based access control (HBAC) syste	-						-
	1	At Nova Vista Bank, the commitment and alignment of our principals and	1.0								

Let's Get Started!

1. Log into the platform and open your questionnaire. You'll see a Smart Response button at the top. Click on Smart Response.

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Allied Investments AIMA - Private Equity Module Que	stionnai [©]		Answer Review Overview
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 Provide a brief overview of this strategy a I.2. Is this a new strategy for the investment I.3. What is the geographic focus of the strat I.4. What is the industry/sector focus of the s 	Answer B Z ↔ ♂ ₸ ㅋㅋ <> ⋮≡ Write Your Answer Here		
> 2. Permitted Investments 22 Questions Not Assigned		🗸 🗙 Clear	
> 3. Investment Process 19 Questions Not Assigned	1 Attach File		
4. Trading Limitations 4 Questions Not Assigned	Answer Comment		
> 5. Leverage	Tags: Add/Select Tag		
	0 of 58 Answered	Submit	

2. Choose if you want to leverage previously answered assessments already available in your instance or upload new documents that you will want Smart Response to use.

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4 Quesuons Not Assig		
1.1. Provide a brief overview of this strate	Run Smart Response Cancel	
1.2. Is this a new strategy for the investment	Answer	

3. Click the Run Smart Response button. It will Immediately start matching questions to the supporting documents you've selected. Note: There's no need to stay signed into the module while this is running. You will receive an email notification once Smart Response is complete.

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AIMA - Private Equity M	Select assessments and add Word/PDF documents for CentrlGPT to use to populate responses in the assessment.	nswer Review Overview
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4. Once complete, review any responses that were provided and make modifications as needed. You will see a full text answer was provided as well as the reference, document, page, and highlighted text used by Smart Response to generate the response.



- 5. Once you have reviewed all your questions within the system and you are satisfied with the responses, simply select the submit button.
- 6. Your assessment is now complete!

If you have additional questions or need further support, please reference the Help Center located on the top left, or reference this short <u>video</u>. The Help Center contains guides and walkthroughs for many different aspects of our software.