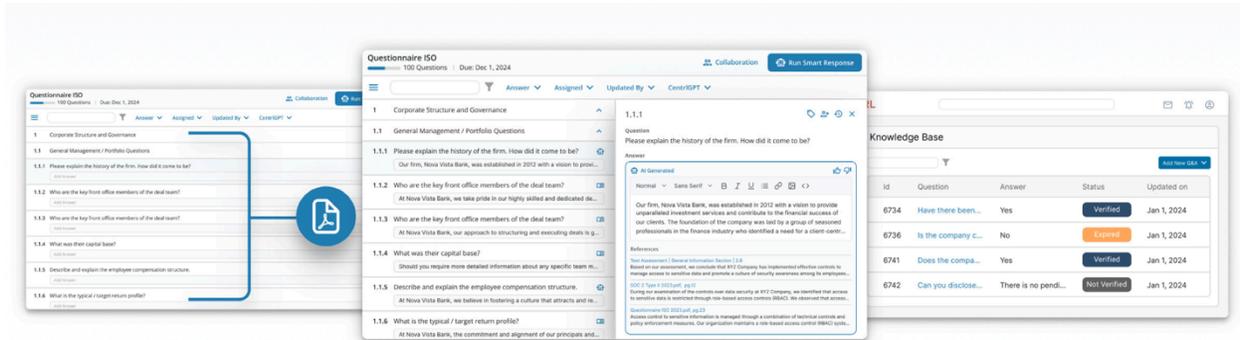


CENTRL

SMART RESPONSE powered by CentriGPT

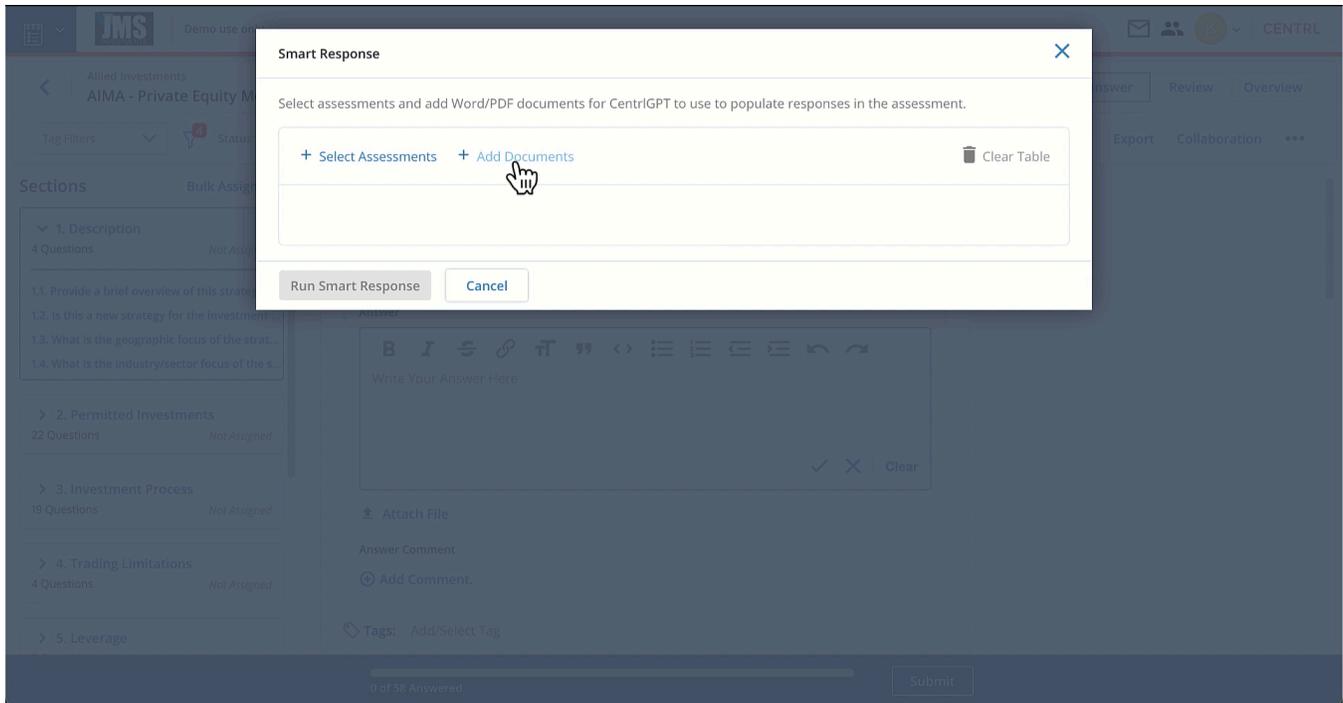


Let's Get Started!

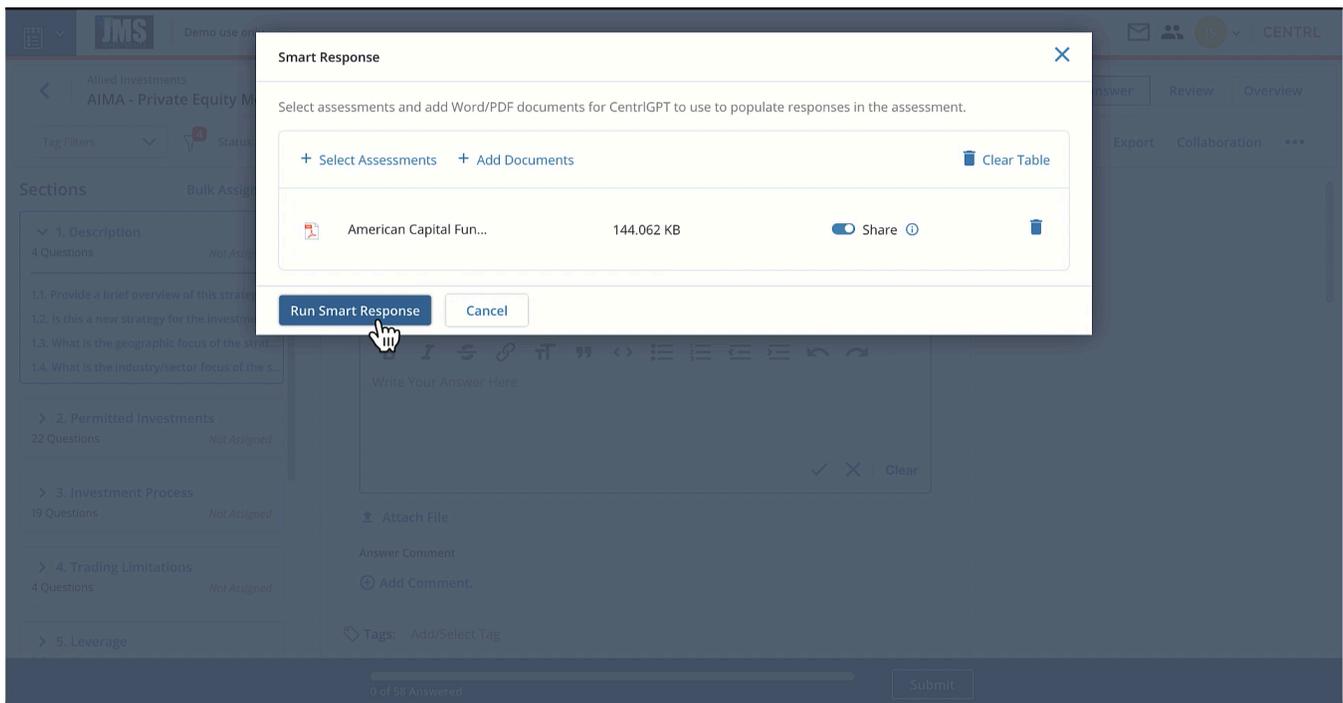
1. Log into the platform and open your questionnaire. You'll see a Smart Response button at the top. Click on Smart Response.

The screenshot displays the CENTRL platform interface for a questionnaire. At the top, there is a navigation bar with the JMS logo and 'Demos use only'. Below this, the questionnaire title 'Allied Investments AIMA - Private Equity Module Questionnaire' is visible, along with 'Answer', 'Review', and 'Overview' buttons. A status bar indicates 'Not Started (58)', 'Draft (0)', and 'Submitted (0)', with a 'Clear All' button. A 'Smart Response' button is highlighted with a mouse cursor. The main content area shows a question '1.1: Provide a brief overview of this strategy and its objectives.' with a rich text editor for the answer, an 'Attach File' button, and a 'Submit' button at the bottom.

2. Choose if you want to leverage previously answered assessments already available in your instance or upload new documents that you will want Smart Response to use.



3. Click the Run Smart Response button. It will immediately start matching questions to the supporting documents you've selected. Note: There's no need to stay signed into the module while this is running. You will receive an email notification once Smart Response is complete.



- Once complete, review any responses that were provided and make modifications as needed. You will see a full text answer was provided as well as the reference, document, page, and highlighted text used by Smart Response to generate the response.

The screenshot displays the JMS software interface. At the top, there is a navigation bar with the JMS logo, a 'Demo use only' label, and user information 'JS CENTRL'. Below this, the main header shows 'Allied Investments' and 'AIMA - Private Equity Module Questionnai ...' with a timestamp 'Updated 32 minutes ago'. There are buttons for 'Answer', 'Review', and 'Overview'. A status bar indicates 'Not Started (0)', 'Draft (58)', and 'Submitted (0)'. A 'Smart Response' button is highlighted. The main content area is divided into 'Sections' and 'Bulk Assignments'. The 'Sections' list includes: 1. Description (4 Questions, Not Assigned), 2. Permitted Investments (22 Questions, Not Assigned), 3. Investment Process (19 Questions, Not Assigned), 4. Trading Limitations (4 Questions, Not Assigned), and 5. Leverage. The 'Smart Response' section shows a response generated from provided sources, including references to 'American_Capital_Fund_Overview...pdf pg. 3' and 'American_Capital_Fund_Overview...pdf pg. 6'. The response text reads: 'The American Capital Fund employs a venture capital investment strategy focused on early-stage startups in the United States, particularly in the technology and renewable energy/sustainability sectors. The fund aims to identify and nurture high-potential companies poised for significant growth and innovation. Its objectives include generating attractive returns for investors, fostering innovation, and promoting sustainability. The investment strategy involves close collaboration with entrepreneurs and management teams to drive value creation through operational excellence and strategic guidance. The fund also seeks to achieve successful exits through strategic acquisitions, IPOs, or secondary buyouts, maintaining a focus on long-term value capture.' A 'Submit' button is visible at the bottom right, and a progress indicator shows '58 of 58 Answered'.

- Once you have reviewed all your questions within the system and you are satisfied with the responses, simply select the submit button.
- Your assessment is now complete!

If you have additional questions or need further support, please reference the Help Center located on the top left, or reference this short [video](#). The Help Center contains guides and walkthroughs for many different aspects of our software.