

Guided Report Builder

Executive reporting, built by CentrIX agents

CENTRL's AI-powered reporting puts teams in control of executive reporting with agentic AI workflows that make reporting faster and more accurate. Instead of scanning lengthy DDQs, RFPs and other questionnaires, teams immediately uncover critical insights and trends from partners, managers and third parties — empowering faster, smarter decisions.

POWERED BY CENTRLX

Agents assemble the report, section by section. CentrIX reporting agents draw on your governed diligence data and write each section against your firm's structure and instructions.

Configured to your methodology. Tailor terminology, analysis approach and priorities so output arrives in the format your committee already trusts.

Reviewed before it ships. Analysts review, refine and approve every section, with full traceability from claim back to source response or document.

KEY BENEFITS

Actionable insights

Turn proprietary diligence data into one strategic source of truth across managers, assessments and documents

Board-ready outputs

Automated executive summaries and polished reports for IC meetings, stakeholder updates and portfolio reviews

Trend & anomaly detection

AI analysis surfaces emerging trends and flags anomalies across data sets for early visibility into risk

Enhanced decision-making

Consistent, contextual insights keep investment, risk and compliance teams aligned with firm objectives

360° visibility

A holistic view of diligence activity across managers and partners — track progress and optimize evaluation

Hours back per report

Analysts spend their time on judgment and narrative instead of assembling and reformatting source material

KEY FEATURES

AI-POWERED FEATURE	WHAT IT DELIVERS
Generative report builder	Create tailored reports section by section — no one-size-fits-all outputs
Customizable report types	Define structure, instructions and priorities to match firm standards
Flexible data selection	Pull from managers, assessments, documents or ad-hoc uploads for complete views
Out-of-the-box templates	Get value on day one with ready-to-use, easily customizable templates
CentrIX agent library	Reporting agents built by CENTRL practitioners, cloneable and tunable to your process

