

Research Assistant

Ask your diligence data anything — powered by CentrIX

Diligence teams uncover answers through a simple conversational interface. Ask questions, refine results with follow-ups, and analyze information across partners, managers and documents — without complex manual searches. Combining natural-language interaction with CENTRL's centralized data, the Research Assistant makes it easy to surface insights, compare data and drive stronger decisions.

POWERED BY CENTRLX

Grounded in your approved data. Threads run against permissioned managers, assessments, documents and connected sources — never a generic model guessing at your book.

Backed by the CentrIX agent library. Escalate a thread into a full agent run — screening, comparison or a drafted report — without leaving the conversation.

Governed and traceable. Every answer cites its source, and access to agents, skills and data stays under role- and team-based permissions.

KEY BENEFITS

Faster access to answers

No more digging through documents and reports — accurate, contextual answers in seconds

Continuous insight discovery

Follow-ups and ongoing threads let teams move from a simple query to deep analysis

Smarter oversight

Analysis across managers and documents highlights inconsistencies, trends and anomalies

Improved team productivity

Streamline research and reduce duplicated effort so teams focus on strategic analysis

Collaboration & transparency

Share insights and threads so investment, risk and compliance work from the same intelligence

Scalable with your data

As the diligence library grows, insights stay consistent and reliable across it

KEY FEATURES

AI-POWERED CAPABILITY	WHAT IT DELIVERS
Conversational AI interface	Ask in natural language, receive structured contextual answers from your firm's data
Select data scope	Start a thread on a partner or manager, or upload ad hoc notes, assessments and RFPs
Ask follow-ups	Refine responses and uncover related insights with deeper contextual questions
Persistent threads	Pause and return without losing context, building cumulative intelligence over time
Cross-manager analysis	Compare responses and surface anomalies across managers, assessments and documents
Hand off to CentrIX agents	Turn a thread into an agent run that drafts the report, memo or follow-up email

